



GLOBAL CAPITAL INVESTMENTS

Q2 2022



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Introduction

Falcon Global Capital is a fully regulated global investment company and accelerator with a proven track record. We focus on alpha-generating strategies with an inherent technological edge and global view on investment trends, opportunities and markets.

Established in 2016 in the United Kingdom by seasoned British financial and investment experts and now headquartered in Dubai International Finance Centre.

We pride ourselves on solid tradition, experience and expertise as well as strong entrepreneurial and business values. Our leading finance knowledge allows a fully integrated solution for our clients which help them maintain and grow wealth, fulfil their business potential and guarantee the success of future generations.

Our Approach

Solid British values, entrepreneurial attitude and an enhanced awareness of current investment trends and technology for the purpose of your objectives.

As seasoned experts, we know that being a source of trust and stability as well as having an agile attitude and adapting quickly to an ever-changing world is the best way to achieve our client's goals.

Depending on our clients' profile, risk-appetite and investment plan, we offer customized portfolios built on long-term, constructive and trusting relationships. Your investment objective is our goal. Every solution provided is formulated for optimum results and our wide range of returns includes capital gain and/or quarterly investment income.

There is no substitute for experience and values. Our distinctive, transparent top-down, bottom-up investment process has been tested in global market environments. Our solid core values of trust, accountability and collaboration are the foundation of our team.

We do not believe in leaving room to chance. Every solution is grounded in expertise, global insights and proven results.



30+

Years of Successful
Property Track Record

22

Investment
Professionals

12%

Average Annual
Returns

\$600

Million of AUM

Services

Falcon Global Capital provides solid expertise and an agile attitude. This allows us to build exceptional portfolio allocations aligned with our client's financial objectives.

Our clients benefit from Falcon Global Capital's "open-architecture" approach through two investment mandates:

1. **Discretionary:** clients delegate all investment decisions and FGC uses its expertise to work toward the agreed goals.
2. **Advisory:** clients benefit from our financial expertise and advice, while staying in full control of their portfolio.

Our disciplined and proven investment process was developed over the years of successful financial experience.

Our Investment Committee enables clients to benefit from a suitable and prudent global asset allocation based on geographic & industry analysis, coupled with continuous portfolio monitoring.

Our capabilities also include:

Asset Trading: alongside our financial partners, we can trade multiple asset classes:

- Tangible Assets
- Alternative Assets
- Structured Products
- Derivative Products
- Foreign Exchanges

Fund Strategies: networking across the UK, Middle East and Asia, we outsource alternative investment plans. Focusing on UK property and privately-owned companies exploring expansion capital or partial exit.

Private Equity: we source, structure and execute private equity investments for our clients, through direct co-investments delivering long term-growth.

Private Deals: our private debt opportunities seek to finance well established businesses through fully vetted loans.



**Wealth
Management**



**Asset Trading
and Management**



**Financial
Advisory**



**Investment
Advisory Services**



**Corporate
Services**



**Investment
Reporting**



Current financial situation



Investment

Fin

Trading Graph

Issue 764
Monday, Jun 14, 2016
#Citydailynews

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Inform

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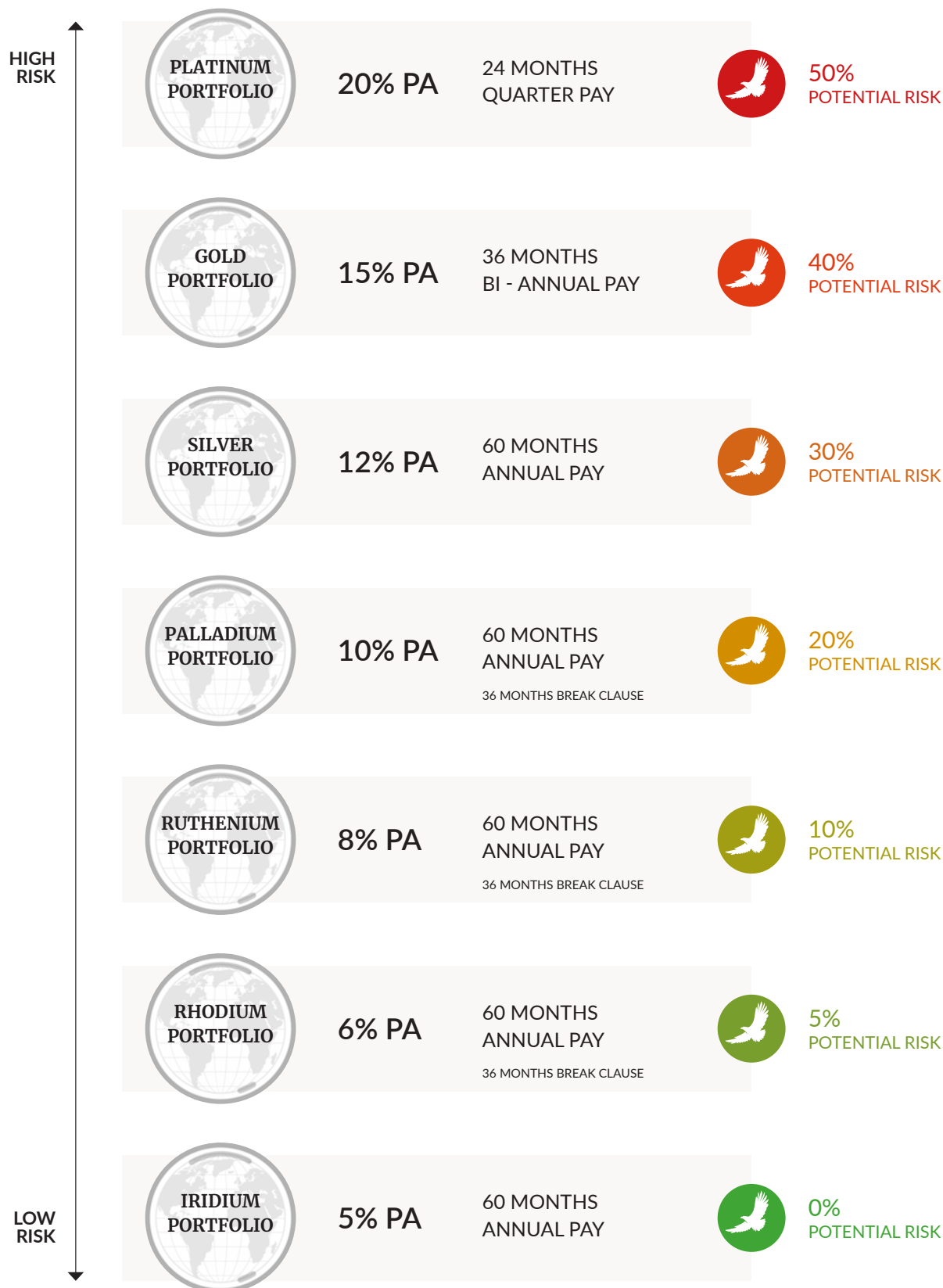


756	12,357	20,775	24,766	45,556
634	3,541	764	354	1,876
			133	190
			346	134
				47,756

FGC Investment Process



FGC Investment Portfolios (Overview)



100K Minimum Investment (USD, GBP, EUR) / Fees: 1.25% or \$2000 minimum, whichever is greater



Platinum Portfolio

OVERVIEW

Seen by many as the most precious metal, even more so than gold, what better name could we provide for our highest performing product. Platinum is considered incredibly rare, and its occurrence is only possible in a select few destinations throughout the world.

Falcon Global Capital is one of those destinations. Here in the heart of Dubai's financial district, we allocate funds to construction projects and property across the United Kingdom, mainly concentrating on property boom hotspots such as Manchester, Liverpool and Birmingham.

To balance the risk for our clients, we purchase property, rely on the rental yield of the property, and through mortgage options refinance a maximum of 50% of the current value. This is then traded on managed finance accounts which have risk parameters set from the outset. These are inherently higher risk due to the asset class.

This product is based on a minimum 24-month term. However, due to the nature of the product, the longer a client stays engaged with us the more the risk is reduced.

RISK LEVEL



INVESTMENT LIMITS

Asset Backed	50%
High Return	50%

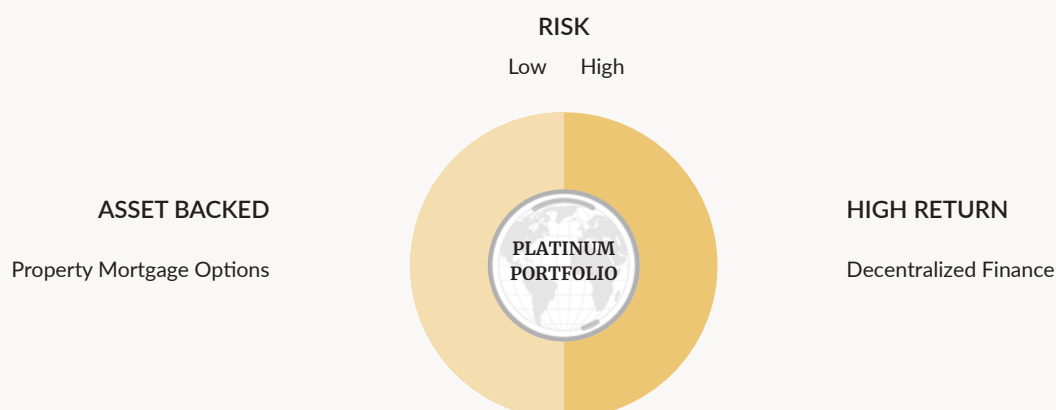
TIME FRAME

24 months

RETURN

20% Net
Paid Quarterly

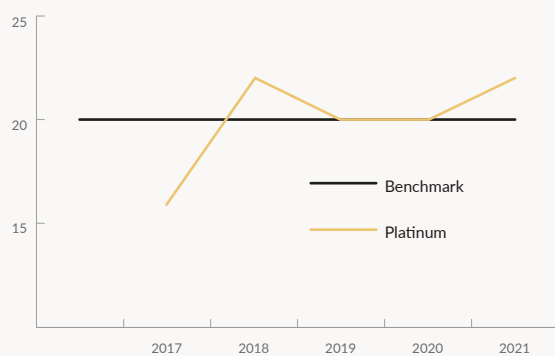
PORTFOLIO BREAKDOWN





PERFORMANCE SUMMARY

HISTORICAL PERFORMANCE CHART (2017 - 2021)

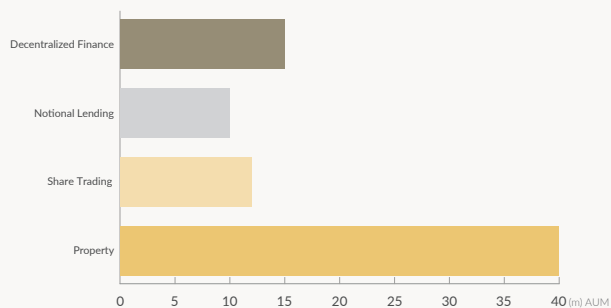


ANNUAL AVERAGE RETURN

Date	Platinum Portfolio	Benchmark
2017	16%	20%
2018	22%	20%
2019	20%	20%
2020	20%	20%
2021	22%	20%

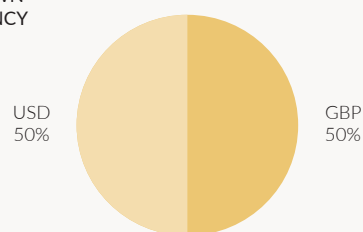
PORTFOLIO EXPOSURE

AVERAGE ASSET ALLOCATION LAST 12 MONTHS

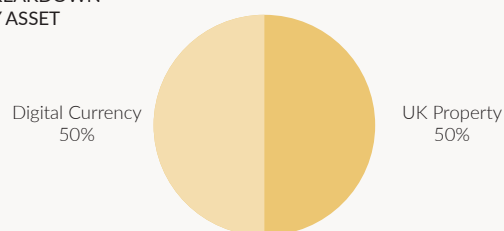


CURRENCY AND ASSET EXPOSURE

BREAKDOWN BY CURRENCY



BREAKDOWN BY ASSET



Gold Portfolio

OVERVIEW

Gold is the most commonly known precious metal, but by no way the least valuable. Gold has a limited supply, and the gold portfolio that Falcon Global Capital provides is rare in its durability and bi-annual returns.

The gold portfolio is based very much on what we do in our Platinum product, with a very subtle difference. We use the same mechanisms in purchasing property and earning a rental yield, but the finance raised through our mortgage options is capped at 40%. This reduces the exposure to risk just enough to still provide a healthy return, but with less asset-backed capital exposed.

The managed accounts that we trade from have more of a blend compared to platinum. The accounts traded include FX and commodities.

This product is based on a 36-month term with a bi-annual return paid to clients.



INVESTMENT LIMITS

Asset Backed	60%
High - Medium Return	40%

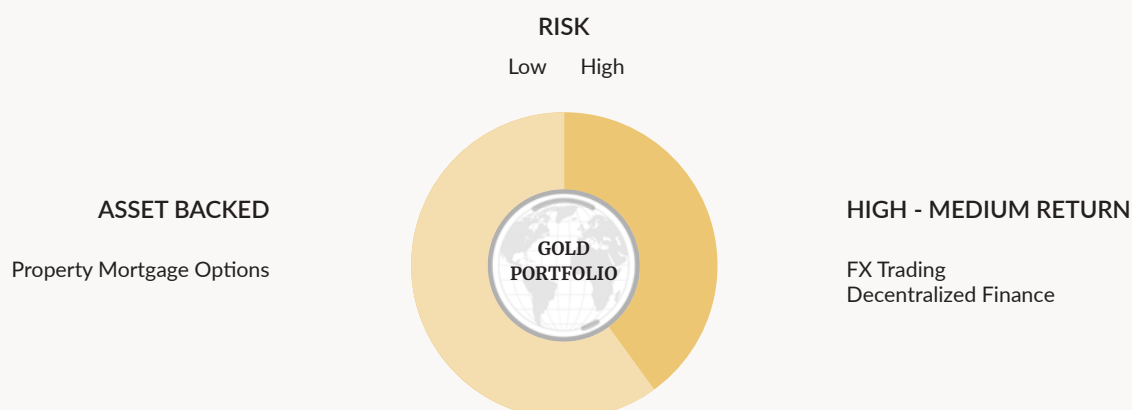
TIME FRAME

36 months

RETURN

15% Net
Bi - Annual Pay

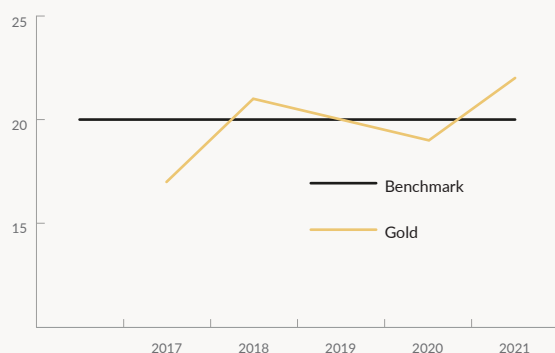
PORTFOLIO BREAKDOWN





PERFORMANCE SUMMARY

HISTORICAL PERFORMANCE CHART (2017 - 2021)

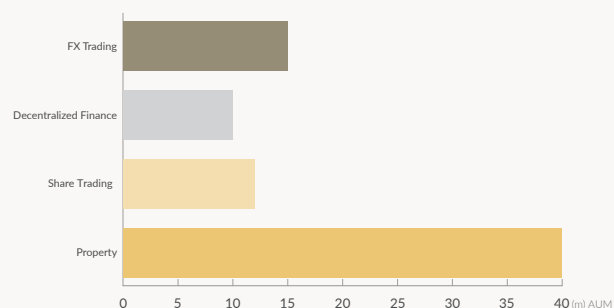


ANNUAL AVERAGE RETURN

Date	Gold Portfolio	Benchmark
2017	12%	15%
2018	16%	15%
2019	15%	15%
2020	14%	15%
2021	17%	15%

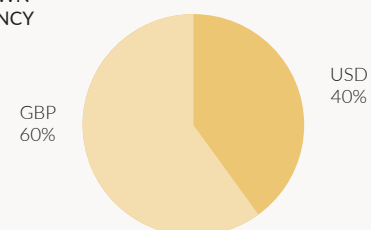
PORTFOLIO EXPOSURE

AVERAGE ASSET ALLOCATION LAST 12 MONTHS



CURRENCY AND ASSET EXPOSURE

BREAKDOWN BY CURRENCY



BREAKDOWN BY ASSET



Silver Portfolio

OVERVIEW


Silver is a metal that has become so well received to the global community. It provides smiles on people's faces through the mechanism of jewellery, all whilst being incredibly durable in its DNA. This goes to the heart of Falcon Global Capitals silver portfolio.

This product again is similar to the Gold and Platinum portfolios, this time with the mortgage option capped at only 30%. This enables solid returns to be made but adding an extra layer of security whilst doing so.

The managed accounts that we trade from have more of a blend compared to Platinum and Gold. The accounts traded include FX and commodities.

This product is based on a 60-month term with annual payments.

RISK LEVEL



High riskMedium riskLow risk

INVESTMENT LIMITS

Asset Backed	70%
Medium Return	30%

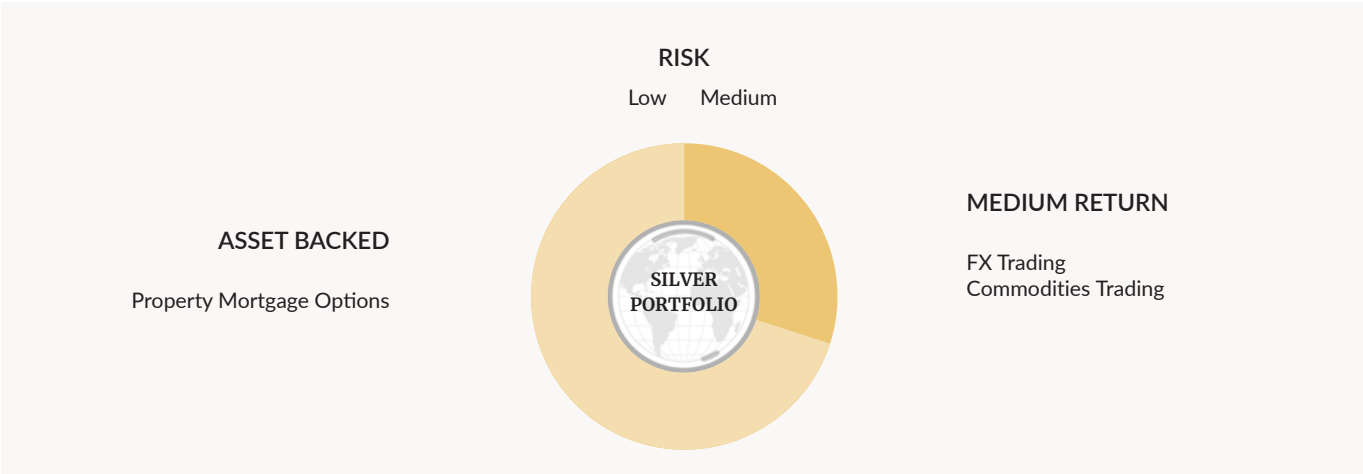
TIME FRAME

60 months

RETURN

12% Net
Paid Annually

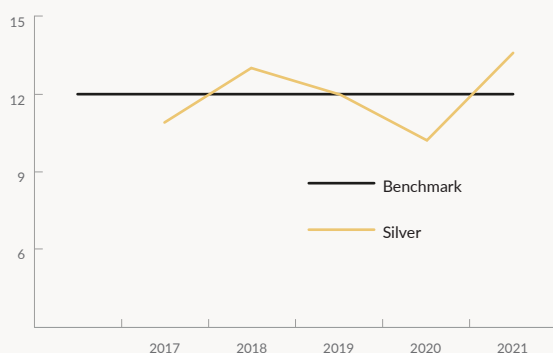
PORTFOLIO BREAKDOWN





PERFORMANCE SUMMARY

HISTORICAL PERFORMANCE CHART (2017 - 2021)

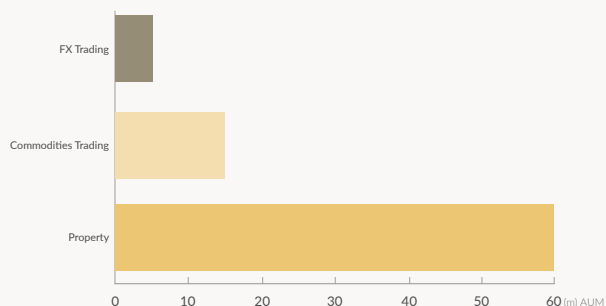


ANNUAL AVERAGE RETURN

Date	Silver Portfolio	Benchmark
2017	10.9%	12%
2018	13%	12%
2019	12%	12%
2020	10.2%	12%
2021	13.6%	12%

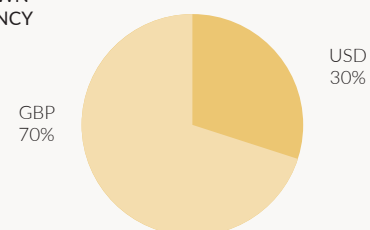
PORTFOLIO EXPOSURE

AVERAGE ASSET ALLOCATION LAST 12 MONTHS

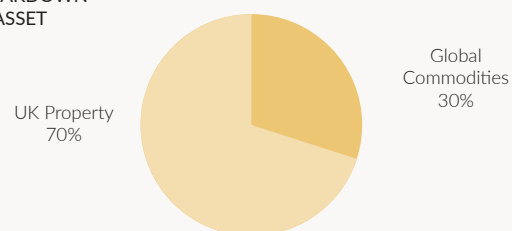


CURRENCY AND ASSET EXPOSURE

BREAKDOWN BY CURRENCY



BREAKDOWN BY ASSET



Palladium Portfolio

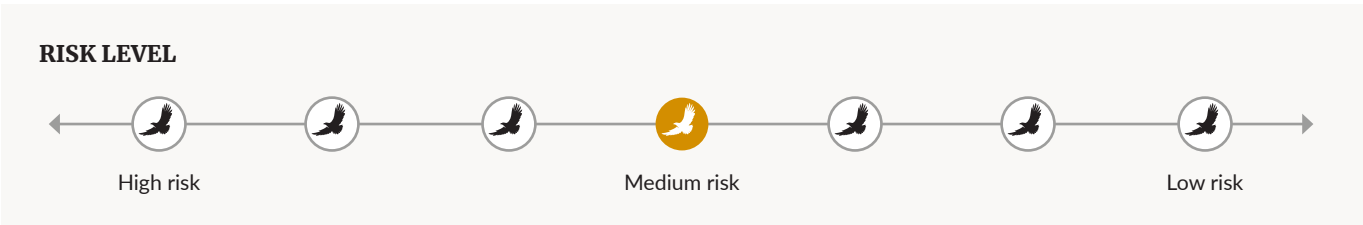
OVERVIEW

Palladium is accepted as the most balanced, durable, and reliable precious alloy on the market today. These are the exact attributes that we are aiming to provide with the Palladium portfolio.

This is our most popular product, with a solid and realistic return being generated all whilst analysing and managing the risk.

The Palladium portfolio focuses again on United Kingdom property, but caps the mortgage option at only 20%. The finance raised here is placed in managed accounts focusing on commodities and equities only.

This product is based on a 60-month term with annual payments. There is also a 36-month break clause within this original term.



INVESTMENT LIMITS	
Asset Backed	80%
Medium Return	20%

TIME FRAME
60 months

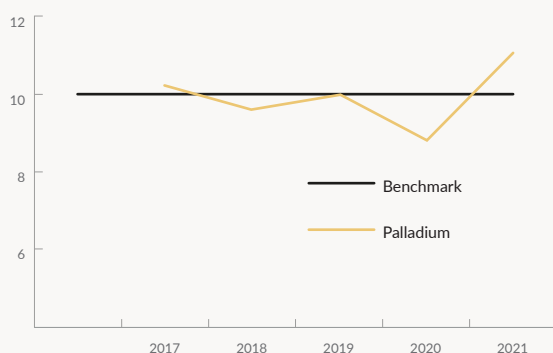
RETURN
10% Net Paid Annually

PORTFOLIO BREAKDOWN



PERFORMANCE SUMMARY

HISTORICAL PERFORMANCE CHART (2017 - 2021)

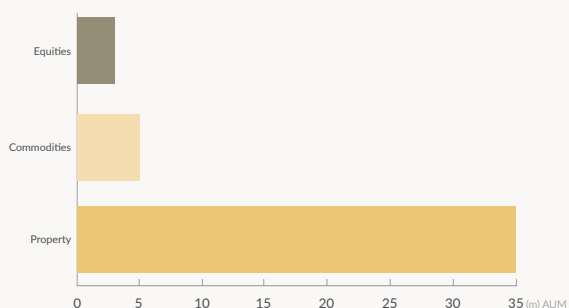


ANNUAL AVERAGE RETURN

Date	Palladium Portfolio	Benchmark
2017	10.2%	10%
2018	9.6%	10%
2019	10%	10%
2020	8.8%	10%
2021	11%	10%

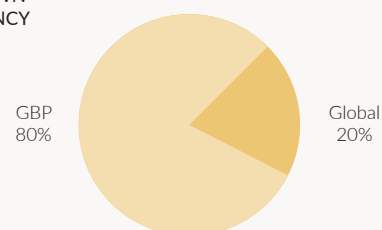
PORTFOLIO EXPOSURE

AVERAGE ASSET ALLOCATION LAST 12 MONTHS

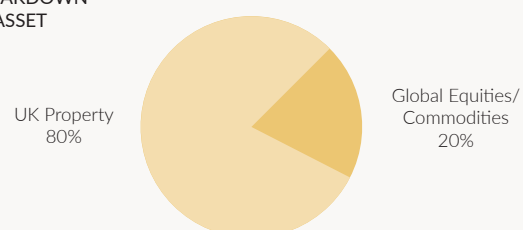


CURRENCY AND ASSET EXPOSURE

BREAKDOWN BY CURRENCY



BREAKDOWN BY ASSET



Ruthenium Portfolio

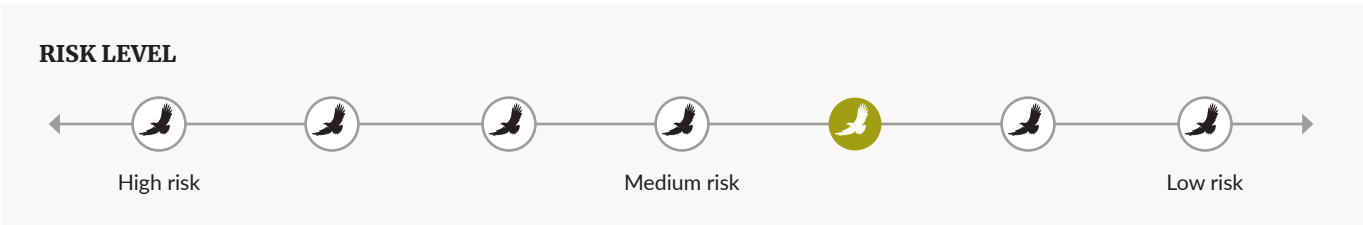
OVERVIEW

Ruthenium is a reliable alloy commonly found in platinum ore, but has its own characteristics and look.

The Ruthenium portfolio puts a real emphasis on risk management whilst enabling clients to maximise their returns. The significant difference in this product is that the mortgage options are lowered to only 10%.

The finance raised is traded on equities only, thereby utilising medium risk asset classes to ascertain a sustainable return.

This product is based on a 60-month term with annual payments. There is also a 36-month break clause within this original term.

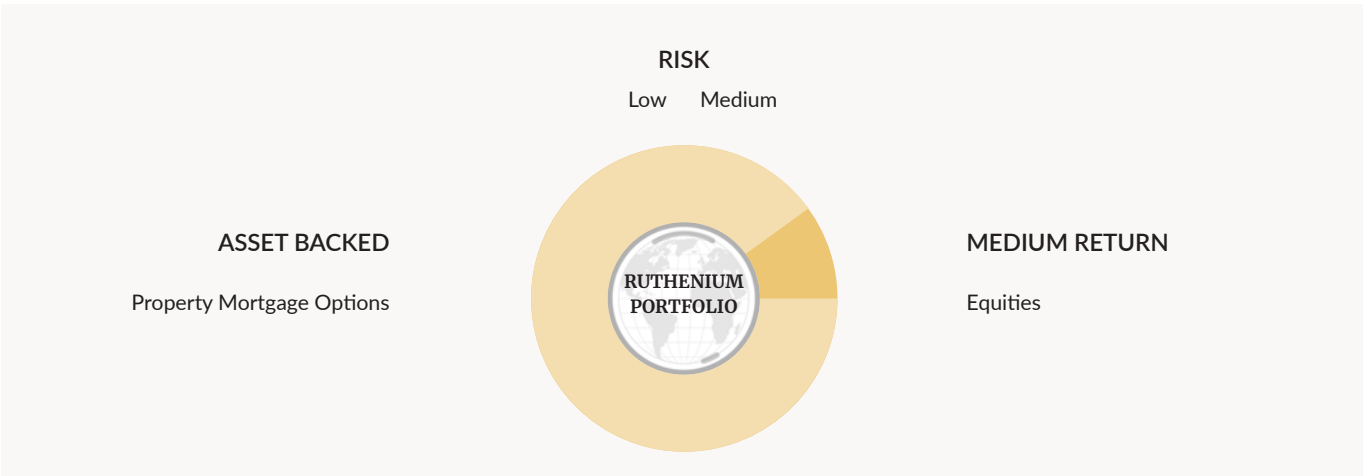


INVESTMENT LIMITS	
Asset Backed	90%
Medium Return	10%

TIME FRAME
60 months

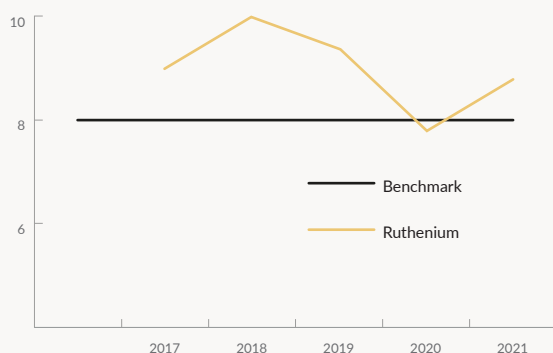
RETURN
8% Net Paid Annually

PORTFOLIO BREAKDOWN



PERFORMANCE SUMMARY

HISTORICAL PERFORMANCE CHART (2017 - 2021)

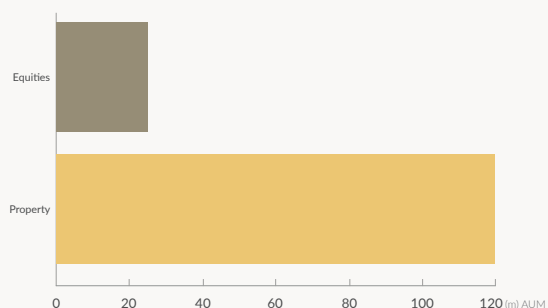


ANNUAL AVERAGE RETURN

Date	Ruthenium Portfolio	Benchmark
2017	9%	8%
2018	10%	8%
2019	9.4%	8%
2020	7.8%	8%
2021	8.8%	8%

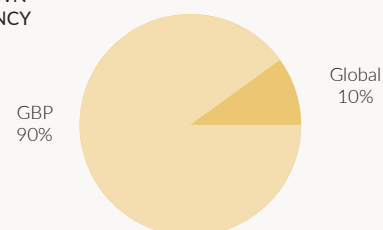
PORTFOLIO EXPOSURE

AVERAGE ASSET ALLOCATION LAST 12 MONTHS

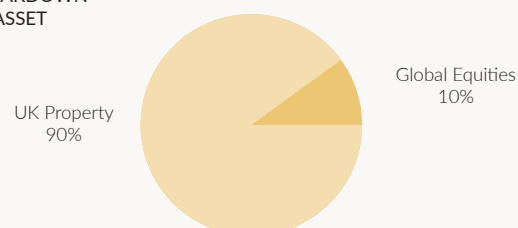


CURRENCY AND ASSET EXPOSURE

BREAKDOWN BY CURRENCY



BREAKDOWN BY ASSET



Rhodium Portfolio

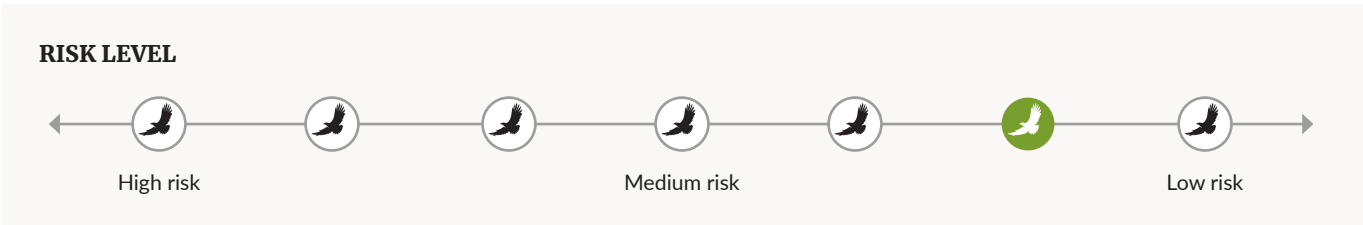
OVERVIEW

Rhodium is a well-used precious metal with a compound composition used in automobile engines and the like. It is important and relied upon to keep people moving.

This is what we provide with the Rhodium portfolio. Whilst utilising the options provided to us through the connections and footprint within the United Kingdom property sector, we cap the mortgage option at only 5%.

The finance raised is used on long only stocks which are either UK or US based. These are less volatile and more predictable than others.

This product is based on a 60-month term with annual payments. There is also a 36-month break clause within this original term.

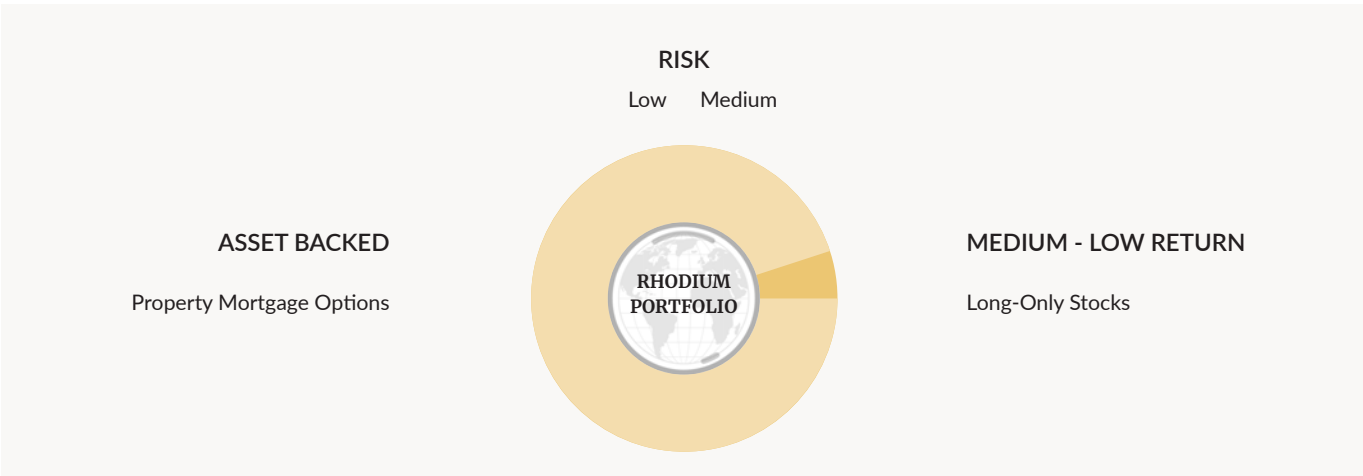


INVESTMENT LIMITS	
Asset Backed	95%
Medium - Low Return	5%

TIME FRAME
60 months

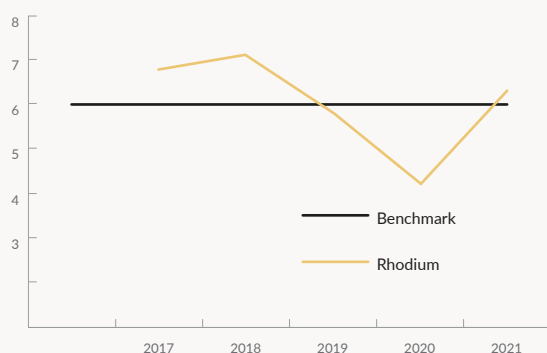
RETURN
6% Net Paid Annually

PORTFOLIO BREAKDOWN



PERFORMANCE SUMMARY

HISTORICAL PERFORMANCE CHART (2017 - 2021)

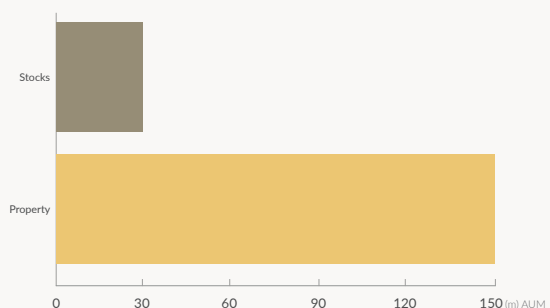


ANNUAL AVERAGE RETURN

Date	Rhodium Portfolio	Benchmark
2017	6.8%	6%
2018	7.1%	6%
2019	5.8%	6%
2020	4.2%	6%
2021	6.3%	6%

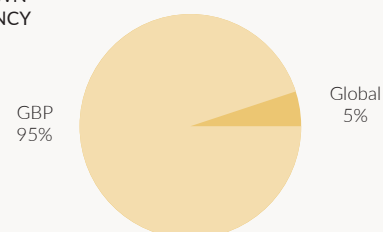
PORTFOLIO EXPOSURE

AVERAGE ASSET ALLOCATION LAST 12 MONTHS

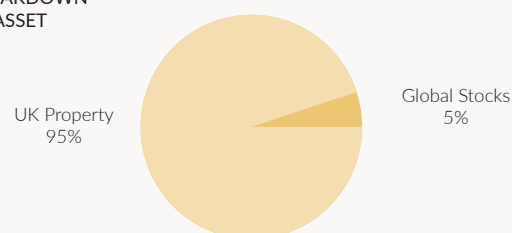


CURRENCY AND ASSET EXPOSURE

BREAKDOWN BY CURRENCY



BREAKDOWN BY ASSET



Iridium Portfolio

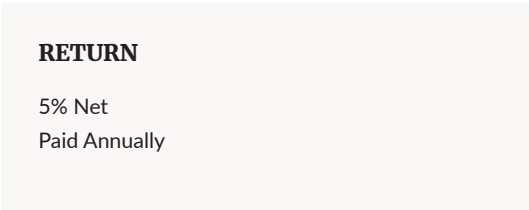
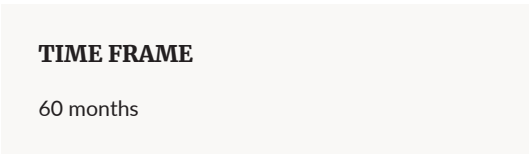
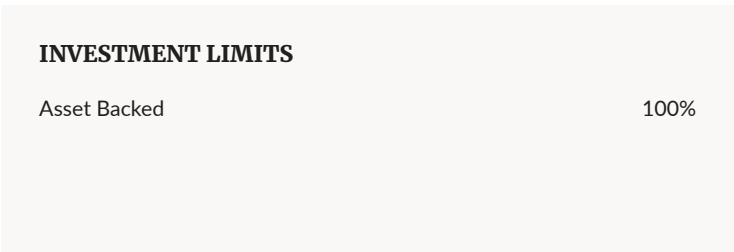
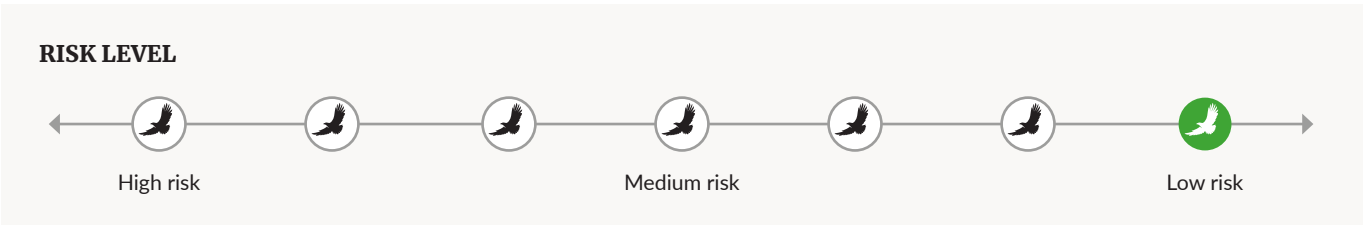
OVERVIEW

Iridium is the most corrosion resistant metal today, and this is what our Iridium portfolio provides to our clients.

This product focuses solely on United Kingdom property, with no finance raised on any asset purchased. The return is simply generated by the rental yield of each individual property.

This product is most suited to the most risk adverse client, who wishes to utilise their investment funds without exposing them too heavily.

This product is based on a 60-month term with annual payments.



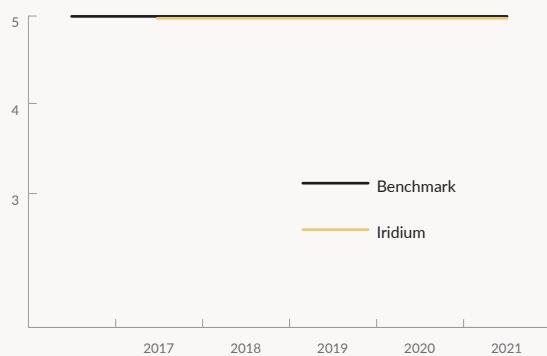
PORTFOLIO BREAKDOWN





PERFORMANCE SUMMARY

HISTORICAL PERFORMANCE CHART (2017 - 2021)

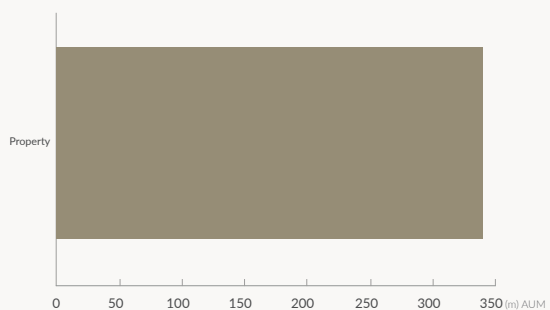


ANNUAL AVERAGE RETURN

Date	Iridium Portfolio	Benchmark
2017	5%	5%
2018	5%	5%
2019	5%	5%
2020	5%	5%
2021	5%	5%

PORTFOLIO EXPOSURE

AVERAGE ASSET ALLOCATION LAST 12 MONTHS



CURRENCY AND ASSET EXPOSURE

BREAKDOWN
BY CURRENCY



BREAKDOWN
BY ASSET





Leadership Team

Somia Iqbal

CHIEF EXECUTIVE OFFICER

Born and raised in the UAE, and educated in the United Kingdom, our CEO is a highly qualified and experienced finance professional, obtaining a distinction in Fintech, strategy and corporate turnaround at Oxford university. She has partnered and assisted in several multi-national businesses to identify regulatory risk and improve business output. Somia has a can-do attitude and sees every problem as a challenge that she loves to face.

Ron Jehu

PROPERTY FINANCE DIRECTOR

A seasoned finance and property expert. Ron has circa 30 years of qualified financial experience, obtaining his FPC back in 1996. Since then, he has used his wealth of knowledge to advise and cater to his clients needs in the investment world. Ron has a particular passion for property in the north of England, where he and fellow director Craig Lamb have an extensive portfolio.

Mark Goodwin (FCA)

HEAD OF TRADING

Mark has 40 years senior experience in corporate and institutional financial services working for major international banks. During this time he held senior positions managing trading operations and is a trained technical analyst amongst other things.

He is an authorised and regulated individual under the Financial Conduct Authority, as is his separate, financial advisory company.

Member of CII/PFS, FCA regulated and Authorised Independent Financial Adviser & Certified member of EPFA European Financial Planning Association.

Andrew Alderson (FCA)

INVESTMENT DIRECTOR

Andrew is a well versed, experienced corporate financier who built his career in banking in London. He also has succeeded in pushing forward his families 140 year old business in the UK. A member of the territorial army, he was snapped up by his superiors to assist in the financial rebuilding of Basra. He has written a book about his experiences which is available to the public. Andrew is a fully FCA regulated individual and has been since the 1990s.

He regularly converses and advises with the FCA and DFSA on future regulatory matters. Having worked for the worlds leading financial advisory and asset management firm, Lazard, Andrew brings a wealth of knowledge to the Falcon Global Capital team.

Craig Lamb

PROPERTY DIRECTOR

An equally experienced finance expert, Craig has a depth of knowledge in operations and portfolio management for clients. His long term partnership with business partner Ron has allowed them both to cater to each others strengths and weaknesses. Craig is particularly good at strategic planning and managing business performance, he does not hesitate to roll his sleeves up and get involved and strive for success.



Locations

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SERVICES

Wealth Management
Asset Trading
Asset Management
Financial advisory
Investment advisory
Corporate Services
Investment Reporting
Fixed Income
Multi-Family Office Services
Financial Consulting
Collective Investment Funds
Arranging Credit

SERVICES

Wealth Management
Asset Management
Corporate Services

SERVICES

Fund Management:

- Fund of Funds
- Private Equity
- Opportunistic Fund

Investment Notes

1. Up to 10% tolerance when rebalancing the accounts/portfolio(s). Frequency of rebalancing depends on the portfolio strategy decision.
2. Overall, the max equity exposure cannot pass 50% for high risk mandate & products.
3. Currency Hedging is not counted towards derivatives limits.
4. Non base net currency exposure limit is net of currency hedging.
5. 30% early redemption fee.

Disclaimer:

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